### **Process Safety Conference Dordrecht May 2023**

# Captive Key Systems as an Independent Layer of Safety

Applied to pressure safety valves (PSV)

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Netherlocks interlocks Smith interlocks

## Captive Key Systems as an Independent Layer of Safety Introduction

# Stephan Sadowski







A Halma company

Head of Business Development

Regional Sales Manager Europe

Branch Manager Germany

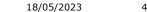
Branch Manager Germany

#### Project Manager



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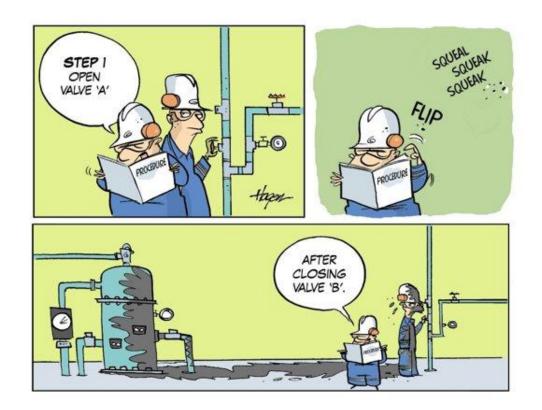
**Captive Key Systems as an Independent Layer of Safety** Safety Principles versus Investment Costs





## Captive Key Systems as an Independent Layer of Safety Written Procedure

- Common way to guide operators through tasks
- Ensure that tasks are performed correctly.
- 49 of 100 incidents in oil and gas industries over the past two decades include some sort of procedural errors
- Tend to be ambiguous and complex
- Require judgment or decisions from operators







LOTO is a procedure, used to isolate hazardous energy sources to prevent accident during servicing or maintenance

In Process Industry "LOTO" is the used to prevent valve operation.

Main Challenges:

A Halma company

- Clear definition between both way of use
- Lack of Procedures
- Training all Employees
- Audit of procedures and review of findings





## Captive Key Systems as an Independent Layer of Safety Individual Solution

- Massive Steelwork in front of the valves
- Steelwork hamper the operation of the valves
- Sliding bar difficult to operate and position
- All valve stems at one level
- Space consuming design
- Welding at the valve stem required







- Additional infrastructure required
- Save human resources on operation
- Implementation into the control system
- High investment costs
- Difficult to retrofit
- Potential risk for override by local operation







- Fully mechanical
- Operator guiding by unique coded keys
- No misinterpretation of steps
- Safe handling of complex processes
- Easy retrofitting
- Involvement of all kind of equipment
- No additional infrastructure
- Training all Employees





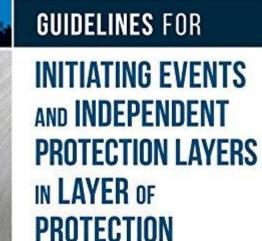


**Captive Key System** 

# The Captive Key System is described as follows:

A captive key/lock system employs mechanical linkages that are released by unique keys to prevent movement of a device (such as door handle or valve). This prevent humans from operating the valves in the wrong sequence. The captive key lock capability is an integral part of the hardware design and is not able to be removed or defeated by tools readily available to the worker.

Generic PFD suggested for use in LOPA: 0,01



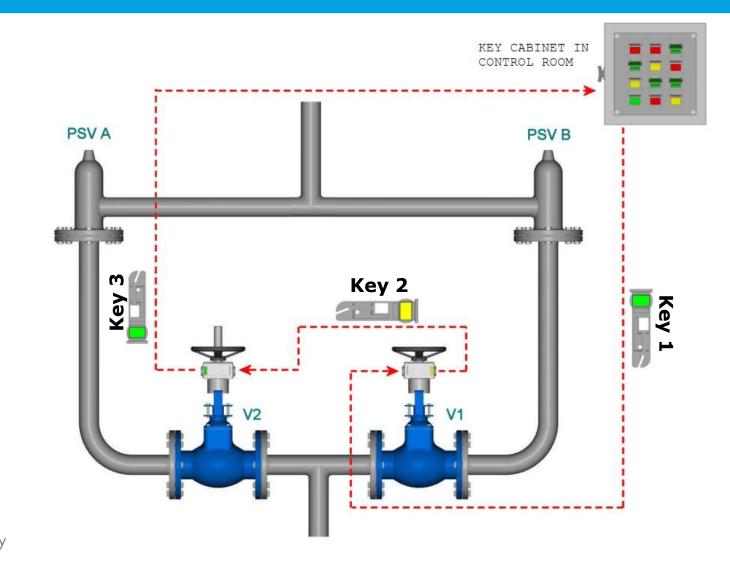


ANALYSIS



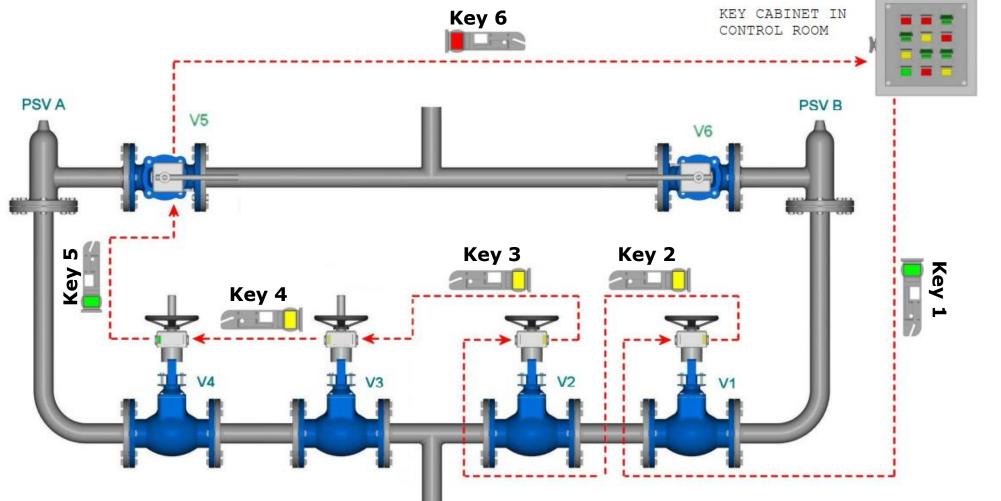


**Captive Key goes PSV Systems** 



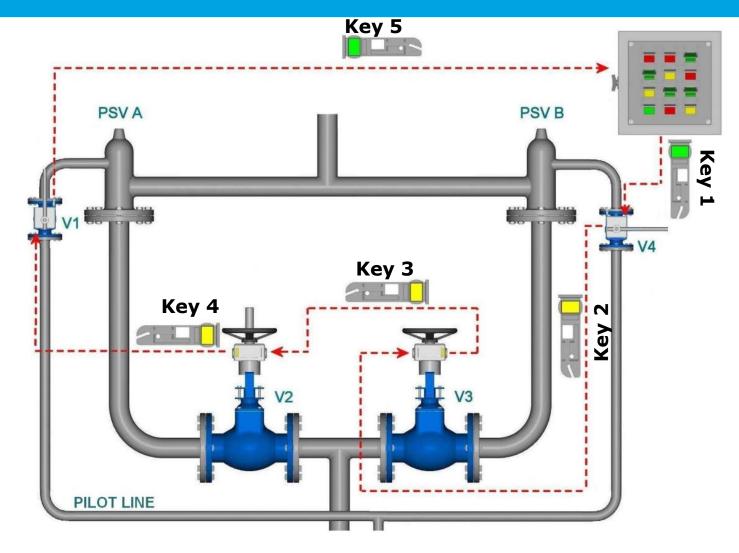


#### **Captive Key goes PSV Systems**



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**Captive Key goes PSV Systems** 





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## Captive Key Systems as an Independent Layer of Safety Captive Key goes PSV Systems

#### **PSV**, an Application with challenges

- Redundancy
- Pilot operated (including the pilot line)
- PSV with pneumatic Air assistance (including the monitoring line)
- Status of the outlet valves (open or close)
- Captive key system with or without start key
- PSV Chattering







### **Captive Key Systems as an Independent Layer of Safety** Applications across the Industries

#### **Pig Launching and Receiving**

Guarantee save pig launching and receiving with full integration into the DCS system.









## **Captive Key Systems as an Independent Layer of Safety** Applications across the Industries

#### **Railway loading and unloading**

Prevent the tank wagon from moving during the loading process.









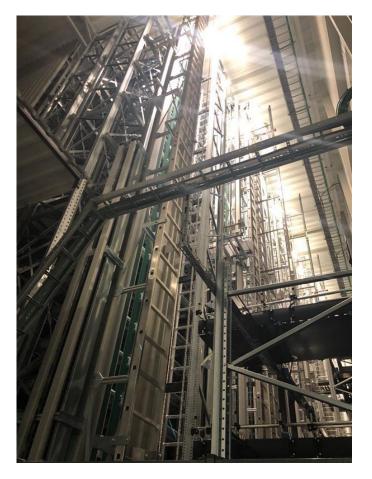
### **Captive Key Systems as an Independent Layer of Safety** Applications across the Industries

#### **CO2 Fire Extinguishing System**

Ensure that nobody is within the production area when the CO2 system get activated.





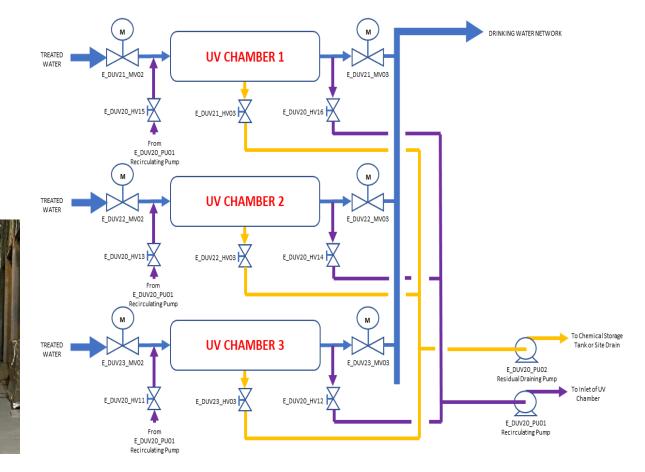




**Applications across the Industries** 

#### **Drinking Water Supply**

Prevent that Oxalic Acid, required for the cleaning process of the UV Chambers can be pumped into the drinking water network.



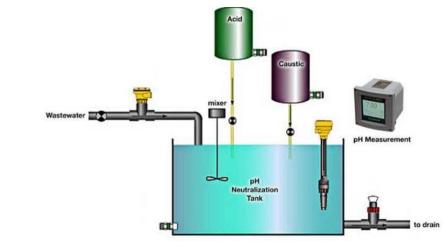




**Applications across the Industries** 

#### **Wastewater Treatment**

Prevent mixing of the chemicals as well as the contamination of the environment from offloading into the incorrect fill point.









### Thank you for your audience.

